



WILLIAM JAMES
COLLEGE

Bequests: Leaving a Legacy to William James College

A bequest is a gift made at death through your will or trust. A bequest, whether large or small, provides important future financial support for William James College.

There are 3 types of bequests to William James College:

1. A specific dollar amount.
2. A percentage or a fraction of your estate.
3. The residue of your estate after all your specific bequests have been accomplished.

The bequest is the simplest means of making a gift at death. Your attorney may be able to accomplish this addition to your will through a simple codicil. The following is sample bequest language for you to share with your attorney:

“I give and bequeath to William James College, a Massachusetts charitable corporation, or it’s successor, Federal Tax Identification Number: 04-2620216 [the sum of \$_____ (or its’ equivalent in value)] or [____% of my residuary estate] for its’ unrestricted purposes.”

Please remember to always consult with an attorney when contemplating a bequest.