



WILLIAM JAMES COLLEGE

BEQUESTS: LEAVING A LEGACY TO William James College

A bequest is a gift made at death through your will or trust. A bequest, whether large or small, provides important future financial support for William James College.

There are three types of bequests to William James College:

1. A specific dollar amount.
2. A percentage or a fraction of your estate.
3. The residue of your estate after all your specific bequests have been accomplished.

The bequest is the simplest means of making a gift at death. Your attorney may be able to accomplish this addition to your will through a simple codicil. The following is sample bequest language for you to share with your attorney:

“I give and bequeath to **William James College, a Massachusetts charitable corporation, or its successor, Federal Tax Identification Number: 04-2620216**, the sum of \$_____ (or its equivalent in value) or, ____ % of my residuary estate, for its unrestricted purposes.”

Please remember to always consult with an attorney when contemplating a bequest.